



PETROEXPORTIMPORT S.A.

FONDATĂ 1948

Reg. Com. Nr: J 40/14/1991
Cod fiscal: RO 1578364

B-dul UNIRII Nr. 72, Bloc J3C, Tr.1,
BUCUREȘTI, cod 030836, Sector 3
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RAPORT CURENT

conform Regulamentului C.N.V.M. nr. 1/2006, Regulamentului C.N.V.M.
nr. 6/2009 și a Legii nr. 297/2004
Data Raportului 04.05.2015

Denumirea societății comerciale: S.C. PETROEXPORTIMPORT S.A. București
Sediul social: București, Bd.Unirii 72, bloc J3C, tr.1, sector 3, cod poștal 030836
Telefon: 021.3188444; fax: 021.3188453; e-mail: office@petex.ro

CIF: RO1578364

Număr de ordine la Registrul Comerțului: J40/14/1991

Capital social subscris și vărsat: 6.130.455 lei

Piața reglementată pe care se tranzacționează valorile mobiliare emise:

Bursa de Valori București, segment principal, categoria Standard, simbol PEI.

Eveniment important de raportat

R E S O L U T I O N

of the Ordinary General Assembly of Shareholders
of April 30th, 2015

The Ordinary General Assembly of Shareholders of SC Petrolexportimport SA, convened in compliance with Law 31/1990R, Law 297/2004 and the notice to convene published in the Official Gazette of Romania, Part IV, No. 1692/31.03.2015, and in "Bursa" Newspaper No. 63 (5398)/01.04.2015, in its session of April 30th, 2015 held at 12.00 hrs at the headquarters of Petrolexportimport SA in Bucharest, 72 Unirii Boulevard, J3C Building, Section 1, District 3, based on the documents presented in compliance with the approved Agenda and the Minutes of the meeting,

The Ordinary General Assembly of Shareholders was declared valid and statutory at first call, with an attendance of 76.703% (313,483 shares) by open ballot, with a majority of votes representing 76.70% of the share capital (the Directors casting no votes on the management matters), respectively by secret ballot for the removal of the Chairman of the Board of Directors, election of the members of the Board of Directors and appointment of the financial auditor, and the attending shareholders resolved as follows:

RESOLUTION No. 1

To approve the Administration Report and the implementation of the income and expenses budget for 2014.

RESOLUTION No. 2

To approve the company's annual financial statements for the year ended December 31st, 2014.

RESOLUTION No. 3

To approve the auditor's Report on the company's annual financial statements for 2014.

RESOLUTION No. 4

To approve full coverage of the loss recorded in the financial year 2014 by using the profit of the next 7 years.

RESOLUTION No. 5

To reject the discharge of liability of company directors for the business conducted during the financial year 2014.

RESOLUTION No. 6

To approve the income and expenses budget for the financial year 2015.

RESOLUTION No. 7

To approve the discharge of Mr. Iancu Valeriu, Romanian citizen, born in Smeeni, Buzau County, on January 25th, 1951, residing in Bucharest, 24 George Folescu Street, District 2, holder of I.C. series RD No. 738783 issued by S.P.C.E.P. District 2 on February 9th, 2011, holder of personal identification number 1510125400543, married, from his position as Chairman of the Board of Directors and from the position of CEO of Petrolexportimport SA.

To approve the election of Mr. Popescu Alexandru, Romanian citizen, born in Bucharest, District 3, on April 3rd, 1987, residing in Bucharest, 11-13 Intrarea Aniversării, District 3, holder of IC Series RX No. 473718 issued by S.P.C.E.P. District 3 on April 10th, 2014, holder of personal identification number 1870403430046, single, for the position as Director, Chairman of the Board of Directors and CEO of Petrolexportimport SA, for a mandate of four (4) years until April 30th, 2019.

To approve the election of Mr. Opran Marius Eugen, Romanian citizen, born in Hotarele, Giurgiu County, on August 15th, 1944, residing in Bucharest, 41-43 Ana Davila Street, District 5, holder of IC series DP No. 135514 issued by I.N.E.P. on October 19th, 2009, for the position of Director, member of the Board of Directors of Petrolexportimport SA, for a mandate of four (4) years until April 30th, 2019.

RESOLUTION No. 8

To approve to maintain the amount of the compensation of the Company's directors for the next 12 months in office in the 2014.

RESOLUTION No. 9

To approve the Company's Business Recovery Plan for generating working capital by capitalizing its claim held against Laird Resources Ltd. BVI, and for supplementing the financing for the investment Danubiana-Popesti Leordeni Petroleum Products Storage Facility, with the difference of approx. EUR 1.6 million.

RESOLUTION No. 10

To reject the appointment of the financial auditor following the expiry of the mandate and to establish the term of the financial audit agreement, to be appointed later on.

RESOLUTION No. 11

To approve the date of May 18th, 2015 as registration date, respectively to identify the shareholders subject to the Resolution of the Ordinary General Assembly of Shareholders, in compliance with the provisions of Law No. 297/2004 on the capital market.

RESOLUTION No. 12

To approve the date of May 15th, 2015 as "*ex date*," *i.e.* the date prior to the registration date on which the financial instruments subject to the resolutions of the corporate bodies are to be traded without any rights arising from the Resolution, in compliance with Art. 2(f) of Regulation No. 6/2009 issued by the National Securities Commission, as amended and supplemented by Regulation No. 13/2014.

RESOLUTION No. 13

To approve the mandate of Mr. Popescu Alexandru - Chairman of the Board of Directors to sign on behalf of the Company the Minutes of the meeting, the

Resolution of the Ordinary General Assembly of Shareholders of April 30th, 2015, the deeds, forms and applications adopted/drafted for the purposes or for the enforcement of this Resolution of this Ordinary General Assembly of Shareholders and to perform all legal formalities for its registration, advertising and publication.

Adopted today, April 30th, 2015, in Bucharest.

BOARD OF DIRECTORS
CHAIRMAN,
POPESCU ALEXANDRU